

BOMA BEST 2019 National Green Building Report

KEY FINDINGS



Building on Sustainability

Carbon: BOMA BEST Buildings Continue to Reduce GHG Emissions

Resilience: Are Buildings Ready to Weather the Storm?

> Building Photo: I.G. Investment Management, Ltd., as Trustee For Investors Real Property Fund

<u>Another</u> <u>Strong Year</u>





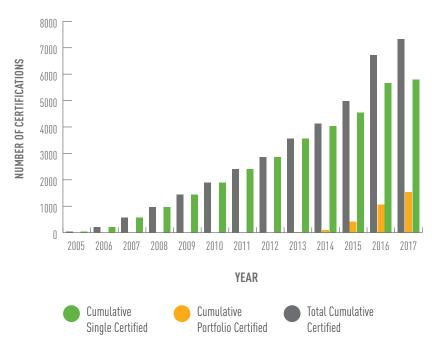
Palliser South, Calgary, AB
Aspen Properties

OVERALL CERTIFICATIONS

BOMA BEST Sustainable Buildings is North America's largest environmental assessment and certification program with 7331 certifications and recertifications achieved since its launch in 2008.

608 new certifications were achieved in 2017.

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Cumulative Number of BOMA BEST Certifications (All levels)

Recertification leads to improvement:

75% of all certifications are from returning buildings. This is up from 28% in 2013.

Welcome to the 2019 BOMA BEST National Green Building Report!

In the following pages you will learn about the outstanding energy and water performance from this sample of buildings, in addition to our first look at how buildings are tackling resilience — are they prepared for extreme weather events?

For those keen for even more facts and figures, we invite you to visit the <u>Technical Report</u> at http://bomacanada.ca/resources/ngbr/

Seton Gatewway, Calgary, AB
First Capital Realty Inc./FCR Management Services LP

CERTIFICATIONS AND PERFORMANCE

Certifications by Region



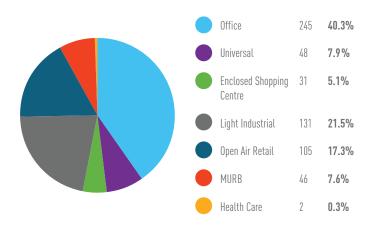
Number of 2017 BOMA BEST Certifications by Region (All levels)

Performance by Property Type and Level

More office buildings are achieving Platinum certification than any other building type. As tenants increasingly expect more environmental leadership from their workplaces, this creates a perfect opportunity for building managers to align their environmental objectives with tenant expectations.

	Certified	Bronze	Silver	Gold	Platinum
Office	104	2	63	44	32
Universal	22		15	9	2
Enclosed Shopping Centre	4	1	7	13	6
Light Industrial	102		11	17	1
Open Air Retail	87	6	5	6	1
Multi-Res	45		1		
Health Care			1	1	

Certifications by Property Type



Distribution of 2017 Certifications by Property Type

Performance by Category



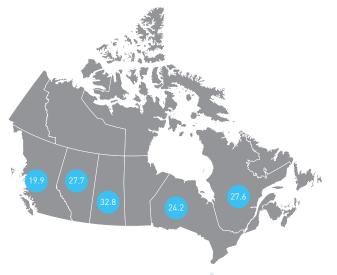
BOMA BEST Category Performance for Office Buildings

→ Buildings are assessed in 10 environmental categories. Office buildings are doing well in the Custodial, Air and Comfort sections. Opportunities remain in Water, Health and Wellness and Site.



There has been a 23% drop in energy consumption in BOMA BEST office buildings since 2008—now averaging 25.3 ekWh/ft²/year

EUI by Region

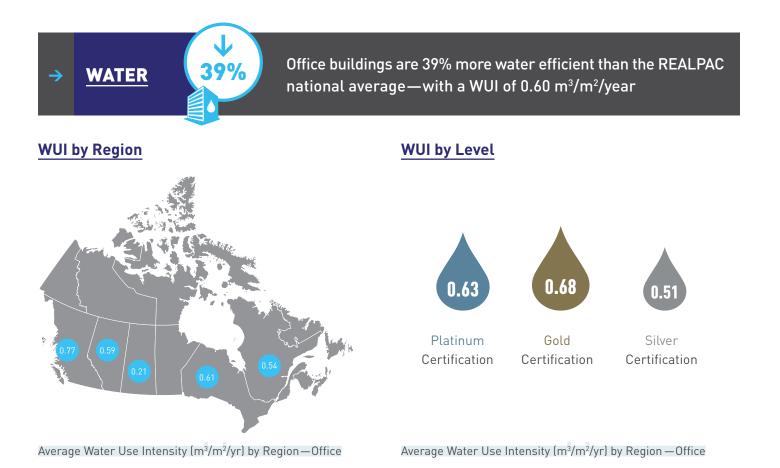


Average Energy Use Intensity (ekWh/ft²/yr) by Region – Office

EUI by Level



Energy Use Intensity (ekWh/ft²/yr) by Certification Level – Office

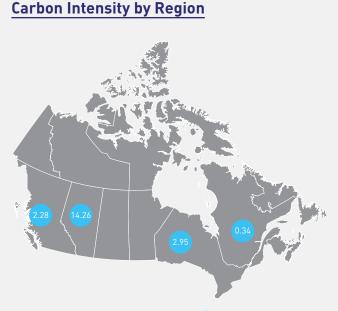




CARBON

Efficient operations in Gold buildings are leading to savings of over 1 million kg of CO_2 emissions per year — equivalent to taking 218 passenger vehicles off of the road

218



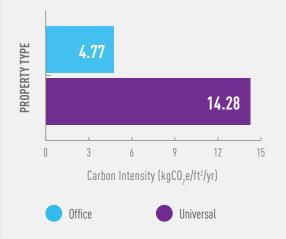
Average Carbon Intensity (kgCO₂e/ft²/yr) by Region—Office

Carbon Intensity by Level



Average Carbon Intensity (kgCO₂e/ft²/yr) by Certification Level for All Regions—Office

Carbon Intensity by Building Type



145 King Street West, Toronto, ON → QuadReal Property Group LP

Universal buildings have
a significantly higher carbon
intensity than Offices.

Universal asset classes include all types of buildings, such as mixed-use facilities, courthouses, police stations, performing arts institutions and vocational properties.



Average Carbon Intensity (kgCO₂e/ft²/yr) by Property Type



36% of BOMA BEST Office Buildings are obtaining very high capture rates of 80-100%

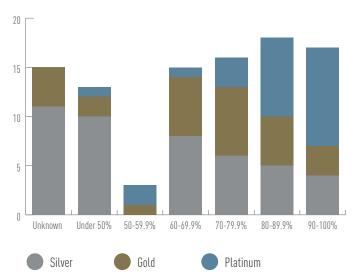
Capture Rates Above 80% By Region



Waste Capture Rates above 80% by Number of Office Buildings per Region

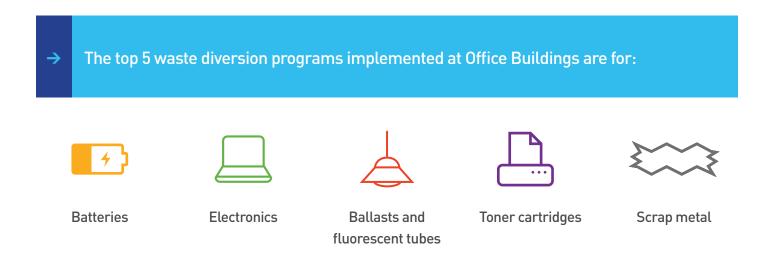
Capture rates, assessed via waste audit, provide an accurate way of measuring the efficacy of a building's waste diversion program. It calculates how much of the material that could be diverted (via recycling, composting, etc.) from landfill, was actually successfully diverted. High capture rates are preferred.

Capture Rates by Level



Waste Capture Rates by Number of Office Buildings per Certification Level

Low capture rates indicate that many materials that can be diverted are actually ending up in landfill. This information supports building managers as they continuously fine tune the waste management process – perhaps by improving signage at bins or by increasing collection frequency.



→ **FEATURE**

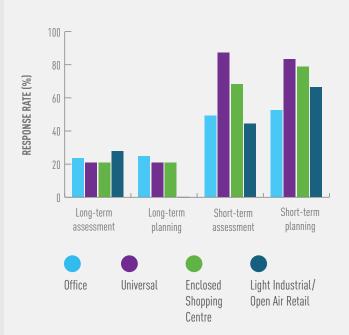
RESILIENCE

Most buildings are looking at short term resilience planning over the long term

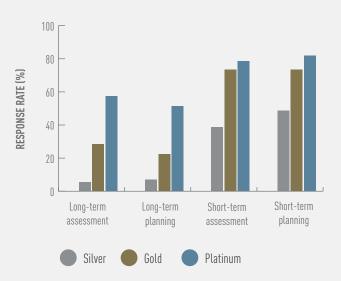


BOMA BEST buildings are preparing for extreme weather events by incorporating resilience planning into their management practices.

Response Rate by Property Type



Response Rate by Level



Livingston Place, Calgary, AB \rightarrow QuadReal Property Group LP

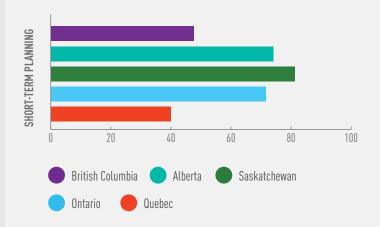
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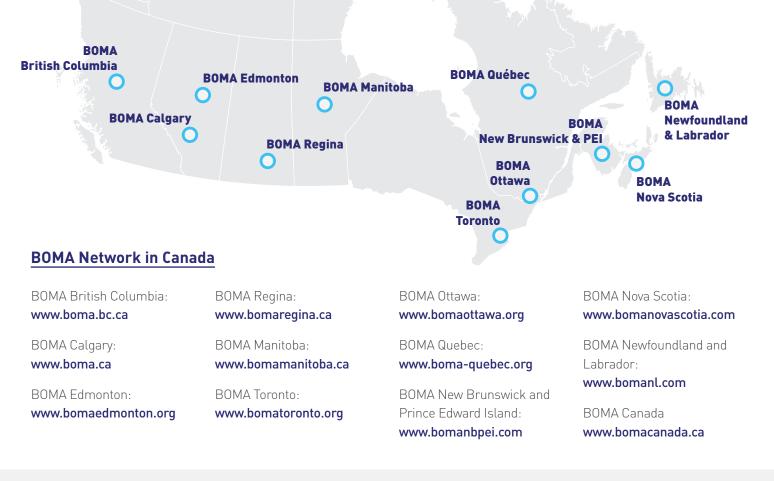
BOMA BEST buildings are stepping up to the resilience challenge by incorporating short term risk assessment and planning into their management practices.

BOMA Canada is proud to introduce the **<u>Resilience Brief</u>** to assist the industry in this important area.

Response Rate by Region



An organization built to benefit a nation



With Thanks to our Generous Sponsors:

This report was prepared with assistance from WSP Canada Inc.













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For the complete report, please visit the BOMA BEST website. Ce rapport est disponible en français.